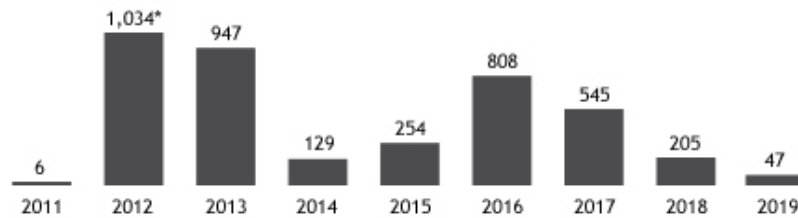


## Debt Maturity Profile as of September 30, 2011

### Debt Maturity Profile

Debt Maturity Profile  
(EUR million)



\*Includes approx. EUR 55.2 mn in 2012 related to velcom and EUR 5.5 mn to fixed line acquisitions in Bulgaria, which is reported in Other liabilities

EUR 3,915.9 mn of short- and long-term borrowings as of September 30, 2011  
Average cost of debt of approximately 4.5%

### Telekom Austria Group - Dept Profile

#### Lines of Credit

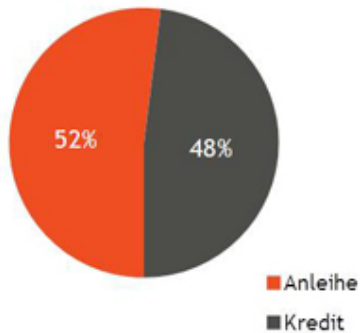
Undrawn committed lines of credit amounting to EUR 1.0 bn  
Average term to maturity of approximately 1.8 years

#### Ratings

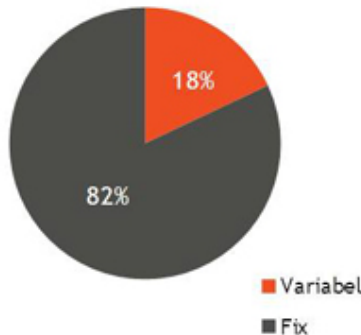
S&P: BBB (stable outlook)  
Moody's: A3 (negative outlook)\*\*

\* Based on face values

Overview Debt Instruments



Fixed-Floating Mix



\*\* Currently on review for possible downgrade