

In January 2009, Telekom Austria Group placed a EUR 750 mn Bond with a Coupon of 6.375% p.a.

The details of this bond are as follows:

Description	Value
Bond 2009 - 2016	
Issuer:	Telekom Finanzmanagement GmbH
Origin member state:	Austria
Garantor:	Telekom Austria AG, Telekom Austria TA AG
Issue size:	EUR 750 million
Maturity:	7 years
Coupon:	6.375%
Listing:	Luxembourg
Denomination:	EUR 1,000
Joint Bookrunners:	BNP Paribas, Erste Group Bank AG, The Royal Bank of Scotland plc, UniCredit CAIB AG
ISIN:	XS0409318309

Further information on our bond:

- [Ad-hoc on the Occasion of the Announcement of the Bond](#)
- [Press Release on the placement of the bond](#)

Disclaimer:

A prospectus in accordance with the Prospectus Directive was accepted by the Commission de Surveillance du Secteur Financier, Luxembourg; the Finanzmarktaufsicht was notified, and it was published on the homepage of the Luxembourg Stock Exchange on 20.01.2009. Only the information contained in the prospectus is legally binding and relevant.

The bonds have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), and may not be offered or sold, directly or indirectly, in the United States except pursuant to an applicable exemption from the requirements of the Securities Act.