



## Telekom Austria Group

### First Half Results 2001\*

- First Half-Year 2001 total managed Group EBITDA (including Mobilkom Austria) rises by over 10% to EUR 704.6million
- Total managed Group revenues slightly higher at EUR 1,935.3million
- Fixed line headcount reduction according to plan; fixed line EBITDA margin improvement from 30% in the first half of 2000 to almost 34% in the first half of 2001
- Mobile communications: focus on value customers in Austria and growing contribution from international activities, EBITDA rises by 44% in the first half of 2001
- Internet revenues rise by 41% in first half of 2001 compared to the first half of 2000
- Capex reduction on track to achieve targeted levels

\* Telekom Austria Group figures including Mobilkom Austria

Vienna, August 29, 2001 -- Telekom Austria AG (VSE:TKA; NYSE:TKA) announced today its operating results for the first half 2001.

The following table sets out a summary of Telekom Austria Group's financial results for the dates indicated. Results for the first half of 2000 were restated as described below. For consistency the following table shows results for the first half 2000 as previously reported:

in EUR million	2Q 01	2Q 00	% change	1HY 01	restated 1HY 00	% change	as previously reported 1HY 00
Total managed revenues	967.9	977.1	-0.9%	1,935.3	1,923.0	0.6%	1,915.9
Total managed EBITDA*	330.0	290.2	13.7%	704.6	640.0	10.1%	608.4
Total managed EBIT*	31.9	12.9	147.3%	128.6	110.7	16.2%	89.5**
Net loss of Telekom Austria AG with Mobilkom Austria at-equity	-45.8	-36.5	-25.5%	-35.5	-22.5	-57.8%	-22.5
Capital expenditures	171.1	274.1	-37.6%	297.5	470.0	-36.7%	470.0
* excluding costs for idle work force	14.4	0	n.m.	18.3	0.0	n.m.	
** operating income as per prospectus							

Note: EBITDA is defined as operating income excluding depreciation, amortization and costs for idle workforce. Costs for idle workforce include expenses for employees who have been released or transferred from the work force as well as all cash settlements for civil servants who have agreed to leave with severance packages.

The following restatements were made to the 2000 half-year figures.

- In the consolidated statement of operations the definition of "other income, net" was changed, leading to the reallocation of some items from "other income, net" into operating income. As a result the total managed EBITDA increased by EUR 20.7million.
- Since the beginning of the business year 2001 "other income, net" has not been included in the calculation of EBITDA and EBIT, compared to the previous year's figures. The first half results for 2000 were revised to reflect the new calculation.
- Since the beginning of 2001 the Internet business has been shown as a separate business segment.

## Group Review

### Sales and Earnings

Group revenues for the first half 2001 rose by 0.6% to EUR 1,935.3million, with the main growth drivers coming from the wireless and Internet segments. During the second quarter revenues of Telekom Austria Group declined by 0.9%.

Revenues by business segment\*:

in EUR million	2Q 01	2Q 00	% change	1HY 01	1HY 00	% change
Fixed line	605.6	668.8	-9.4%	1,244.4	1,350.9	-7.9%
Mobile communications	410.6	371.4	10.6%	822.5	710.4	15.8%
Data communications	77.9	84.0	-7.3%	151.5	150.9	0.4%
Internet	20.7	14.9	38.9%	39.2	27.8	41.0%
Other & eliminations	-146.9	-162.0	-9.3%	-322.3	-317.0	1.7%
Total managed revenues	967.9	977.1	-0.9%	1,935.3	1,923.0	0.6%

\* Results for the first half 2000 have been restated to show Internet operations as a separate segment.

Fixed line: Revenues from the fixed line segment declined by 7.9% in the first half of 2001 compared to the first half of 2000. This was the result of intensified competition and the reduction of tariffs to reduce market share losses. In the second quarter 2001, fixed line revenues declined by 9.4% compared to the second quarter 2000.

Mobile communications: In the mobile segment, revenues rose by 15.8% during the first half, including the revenues of the Slovenian wireless business (Si.Mobil) which was acquired during the first quarter 2001. The quarterly figure increased by 10.6%.

Data communications: Due to intense price competition and the postponement of some projects into the second half of the year, revenues in the data communications business segment showed flat sales in the first half of 2001 compared to the previous half-year, with quarterly revenues falling by 7.3%.

Internet: Due to the continuing strong development of subscriber figures in the Internet segment, half-year revenues rose by 41.0% and quarterly sales by 38.9%.

EBITDA by business segment\*:

in EUR million	2Q 01	2Q 00	% change	1HY 01	1HY 00	% change
Fixed line	207.9	191.7	8.5%	417.9	403.5	3.6%
Mobile	130.6	81.8	59.7%	289.6	201.5	43.7%
Data communications	3.3	12.6	-73.8%	11.2	27.7	-59.6%
Internet	-11.8	4.1	n.m.	-14.1	7.3	n.m.
Other & eliminations	0.0	0.0	n.m.	0.0	0.0	n.m.
Total managed EBITDA	330.0	290.2	13.7%	704.6	640.0	10.1%

\* Results for the first half 2000 have been restated to show Internet operations as a separate segment.

Group EBITDA rose by over 10% reflecting the successful cost cutting measures in the fixed line segment and a strong rise in EBITDA in the mobile communications segment during the second quarter 2001. In the fixed line business segment, EBITDA rose by 3.6% during the first half of 2001 and by 8.5% during the second quarter 2001 compared to the same periods in 2000.

The mobile business segment showed an increase of 43.7% during the first half, with growing contribution from both Austria and Croatia. Second quarter EBITDA of the mobile communications segment rose by 59.7%.

The 59.6% decline in EBITDA of the data communications segment was primarily due to higher intercompany prices and lower revenues in the second quarter of 2001. In the Internet segment, the launch of a new portal in the second quarter of 2001 led to increased operating expenditure, with the result that EBITDA fell to EUR (14.1)million, after EUR 7.3million last year.

Compared to the first half of 2000, depreciation and amortization expenses for the Telekom Austria Group rose by 8.8% to EUR 576million. The increase was primarily driven by the mobile business (EUR 124million, +57%). Total managed EBIT of the Telekom Austria Group rose by 16.2% to EUR 128.6mn.

Both EBITDA and EBIT exclude the costs of idle workforce which amounted to EUR 18.3million. Costs for idle workforce include expenses for employees who have been released or transferred from the work force as well as all cash settlements for civil servants who have agreed to leave with severance packages. In the first half of 2000 no employees were taken out of the workforce, therefore there was no equivalent amount for this in 2000.

In the consolidated figures of Telekom Austria AG, Mobilkom Austria AG & Co. KG is included at-equity. Mobilkom's earnings for the six month period ended June 30, 2001, have been included in earnings from equity investees before tax, whereas they were shown after tax in prior periods. This reflects the change in corporate form of Mobilkom Austria from an AG to an AG & Co. KG, and was the main reason for the increase in equity in earnings of affiliates from EUR 54.3million in the first half of 2000 to EUR 113.6million in the first half of 2001. Mobilkom Austria changed its tax status from a taxable entity to a non-taxable limited liability partnership.

As one of the partners in the newly formed Mobilkom Austria AG & Co. KG, Telekom Austria now reports a 74.9% portion of Mobilkom's income in its tax return. Mobilkom Austria released its deferred tax asset during the first quarter of 2001. Accordingly, Telekom Austria recorded its 74.9% proportional share of Mobilkom deferred tax assets and recognized a deferred tax benefit.

Including these changes the income tax benefit fell from EUR 52.2million in the first half of 2000 to EUR 11.6million in the first half of 2001. Consolidated net loss of Telekom Austria AG rose from EUR 22.5million in the first half of 2000 to EUR 35.5million in the first half of 2001.

## Balance Sheet: Continuing Cuts in Capex

The Telekom Austria Group continued successfully in its efforts to cut capital expenditures for property, plant and equipment. Additions to property, plant and equipment fell by 36.7% to EUR 297.5million in the first half of 2001 compared to the first half of 2000. Although capex is expected to increase during the second half of the year, figures show that the company is on track to achieve the targeted reduction to EUR 835million for the year as a whole.

For Telekom Austria, including fixed line, data and internet business segments, capex declined by almost half to EUR 162.4million. 44% of this amount went into the expansion of the broadband network. Mobilkom Austria's capital expenditure fell by 14.6% to EUR 135.1 million. The differential rate of decline in capex reflects the changing focus of capital expenditure from the fixed to the wireless business segment.

Additions to Property, Plant and Equipment:

in EUR million	2Q 01	2Q 00	% change	1HY 01	1HY 00	% change
Telekom Austria	84.3	188.3	-55.2%	162.4	311.8	-47.9%
Mobilkom Austria	86.8	85.8	1.2%	135.1	158.2	-14.6%
Telekom Austria Group	171.1	274.1	-37.6%	297.5	470.0	-36.7%

In addition, Mobilkom Austria acquired GSM 1800 frequencies for the sum of EUR 36.4million. In connection with the participation in Si.Mobil a goodwill charge of EUR 186 million has been recorded and is being amortized over five years on a straight line basis.

The lower investment activities helped to reduce net debt of the Telekom Austria Group by EUR 113.2million to EUR 3,468.1million at the end of the second quarter of 2001 compared to the end of the first quarter 2001. The net debt/equity ratio fell to 135.5% after 137.5% at the end of the first quarter 2001. At the end of 2000 the net debt/equity ratio was at 131.3%.

## Personnel Reduction in Line with Plan

### Employees per business segment\*

	1H 01	1H 00	change	FY 00
Fixed Line	13787	15195	-1408	14939
Mobile	3103	2348	755	2520
Data	933	942	-9	956
Internet	268	75	193	145
Telekom Austria Group	18091	18560	-469	18560

\* Half and full year average of full-time equivalents

Compared to the average of the first half of 2000 the number of full-time equivalent employees fell by 469, and in the fixed line segment by 1,408. At the end of June 2001, headcount reduction was ahead of schedule and the fixed line segment registered a total of 13,322 compared to 14,375 at year-end 2000. Based on these half-year figures, the fixed line business segment is on track to achieve its targeted headcount reduction for the full year 2001.

## Outlook

The further development of traffic revenues will be decisive for the achievement of the budgeted full-year revenues. The first results of the new tariff schemes are encouraging. Cost cutting in the fixed line segment is on track.

In mobile communications lower subscriber acquisition costs and the focus on quality customers in Austria as well as a growing contribution from Croatia should enable stable margin development in spite of the additional costs expected for relaunching the Slovenian business.

In data communications stronger revenue growth in the second half of the year should allow the achievement of the full year target; margins will fall due to higher intercompany prices for fixed line services.

In the Internet business segment the focus in the second half of the year will be on the enlargement of the broadband product portfolio and b-2-b activities for small and medium enterprises. Investments into the new Internet portal as well as enhanced marketing initiatives lead to a higher cost base.

The first half-year results and the forecast performance of the business segments provide the basis for the expected increase in EBITDA of the Telekom Austria Group.

## Results by Business Segment:

### Fixed Line Services:

in EUR million	2Q 01	2Q 00	% change	1HY 01	1HY 00	% change
Revenues	605.6	668.8	-9.4%	1,244.4	1,350.9	-7.9%
EBITDA*	207.9	191.7	8.5%	417.9	403.5	3.6%
EBIT*	-1.3	-36.1	-96.4%	8.3	-31.0	n.m.
* excluding costs for idle work force	14.4	0.0	n.m.	18.3	0.0	n.m.

Cost savings in the fixed line business segment will be a main driver for the improvement in the profitability of the Telekom Austria Group. The first half of 2001 was a first step towards realizing these cost savings. As a result of strict management of headcount reduction and cost cutting which has been particularly relevant in the first half of 2001, the EBITDA margin improved from 29.9% during the first half of 2000 to 33.6% in the first half of 2001, despite lower revenues.

At the end of June 2001 the market share based on minutes, including Internet dial-up, amounted to 58.5%, compared to 59.9% at the end of March 2001 and to 63.8% at year-end 2000. The total number of domestic minutes within the fixed line network of Telekom Austria fell by 4.7% to 7.38million. Local, long-distance and international outgoing traffic, all showed slightly lower rates of decline during the second quarter than in the first quarter of the current year. Internet traffic continued its dynamic development.

Compared to year-end 2000 the total number of channels remained almost flat at 3.8million (a decrease of around 0.1%). While traditional PSTN channels fell by 3.7% to 2.8million, the number of ISDN channels grew by 11.3% to 1.0 million. The continuing successful expansion of broadband activities is reflected in the 78.7% increase of ADSL connections to 68,800. This includes about 8,000 connections outside the Telekom Austria Group.

Both in the second half of 2000 and in the first half of 2001 a series of tariff reduction steps were taken. The average tariff was 17% lower in June 2001 than in June 2000. The main focus of the tariff reductions were national tariffs which fell by 44%. A major development in the fixed line segment was the introduction of second-based tariffs during first half of 2001, the so-called TikTak tariffs. By the end of June over 52,500 customers had chosen to changeover to these new tariff schemes.

Revenues in the fixed lines segment declined by 7.9% during the first half year of 2001 compared to the same period last year. This was primarily driven by a 31% decline in traffic revenues reflecting the tariff measures taken during the second half of 2000 and in 2001. In addition, the shift of traffic minutes from voice telephony towards less expensive Internet traffic continued during the second quarter. Revenues from monthly rentals and connection fees fell by 3.1% during the first half of 2001 compared to the same period last year, but showed a slightly rising trend during the second quarter of the year. This is the result of the growth in ISDN and ADSL connections. Interconnection revenues grew slightly by 3.3% during the first half of 2001. Following the slight tariff reduction in the peak-time by the regulatory authority and direct interconnection between mobile operators, interconnection revenues showed a declining trend during the second quarter compared to the same period last year.

EBITDA in the fixed line segment rose by 3.6% to EUR 417.9million, EBIT turned positive from EUR (31)million last year to EUR 8.3million in the first half of 2001. The figures exclude the costs for idle

workforce of EUR 18.3million during the first half of 2001. There was no equivalent for this in the first half of 2000

This development reflects the successful focus on cost cutting in the entire segment. During the first half of 2001 total operating expenses fell by 10.5% to EUR 1.2billion and other operating expenses decreased by over 25% to EUR 147.3million. Excluding social plan costs and costs for idle work force personnel expenses fell by 4%. Interconnection and depreciation charges fell by 6% each during the first half of 2001.

#### Mobile Communications:

in EUR million	2Q 01	2Q 00	% change	1HY 01	1HY 00	% change
Revenues	410.6	371.4	10.6%	822.5	710.4	15.8%
EBITDA	130.6	81.8	59.7%	289.6	201.5	43.7%
EBIT	63.2	41.0	54.1%	165.5	122.5	35.1%
Consolidated net income of Mobilkom Austria	54.8	26.4	107.6%	17.3	80.3	-78.5%

In the mobile communications business segment, the EBITDA margin rose from 28.4% last year to 35.2% during the first half of 2001. Both the Austrian and the Croatian business contributed to this improvement. The figures for the first half of 2001 include also four months of the results of Si.Mobil, the Slovenian mobile communications provider which was acquired during the first quarter.

On February 27, 2001, Mobilkom Austria signed an agreement to purchase Si.Mobil d.d. Paid in cash, the first tranche equaling EUR 141.4million (75% ownership) was closed on February 27, 2001. By the end of 2002, Mobilkom Austria intends to exercise its right to acquire any outstanding shares in Si.Mobil.

The total number of subscribers in the mobile business segments grew by 11.9% to 3.7 million at the end of June 2001, as opposed to year-end 2000. Compared to June 2000, the growth amounts to almost 29%. June 2001 figures include almost 200,000 subscribers of Si.Mobil, which means an increase of over 50% compared to year-end 2000. The international business already contributes 23% of the total wireless subscriber base of the Telekom Austria Group. Mobile penetration in Austria reached 81.8% at the end of June 2001 with prospects for growth remaining strong in the international business, especially in Croatia where penetration is only 30.9%. In Slovenia mobile penetration was 57% at the end of June 2001.

Mobilkom Austria's market share fell slightly during the second quarter of 2001 to 43.2%, compared to 45.0% at year-end 2000. In Austria the Telekom Austria Group had more than 2.8 million wireless subscribers at the end of June 2001. The strong focus on higher-value customers had a positive impact on the average revenues per customer (ARPU) and on the churn rate which fell slightly during the second quarter of 2001. The share of contract customers showed stable development in the first half of the year.

The operating revenues of the mobile communications business segment grew by 15.8% to EUR 822.5million, with 87% coming from the Austrian business. The higher subscriber base contributed to 22% higher traffic revenues. Due to the greater share of prepaid customers and new contract products with lower rental tariffs, revenues from monthly rentals grew by only 1.6%. Equipment revenues fell by 5.4%, with the primary contribution to this development coming from Austria. Revenues from roaming (+42%) and interconnection (+26%) profited from the rising traffic volumes in Austria and in Croatia. The overall flat revenue development of the second quarter 2001 compared

to the first quarter is partly due to the impact of lower roaming revenues in Austria after the end of the winter tourist season. The high penetration level enhances the impact of seasonality.

EBITDA in the mobile communications business segment grew by 43.7% to EUR 289.6million. The EBITDA margin in the international mobile business more than doubled to 22%, despite a negative contribution by Si.Mobil. In Austria the EBITDA margin grew to 37% after 29.7% in first half of 2000. Compared to 15.8% higher revenues total operating expenses grew by 11.8% which led to an increase in EBIT by over 35% to EUR 165.5million. A major contribution to EBITDA margin improvement came from lower material expenses in Austria which fell in line with lower equipment revenues. Depreciation and amortization expenses rose partly due to the expansion of the network in Croatia and include EUR 12.4 million goodwill amortization of Si.Mobil for the four months since its acquisition.

The reduction in consolidated net income of Mobilkom Austria is exclusively a result of the change of Mobilkom Austria 's tax status from a taxable entity to a non-taxable limited liability partnership in the first quarter 2001, effective retroactively to July 1, 2000. This led to a one-off tax expense of EUR 134.4million, primarily due to the reversal of net deferred tax assets.

## Data Communications

in EUR million	2Q 01	2Q 00	% change	1HY 01	1HY 00	% change
Revenues	77.9	84.0	-7.3%	151.5	150.9	0.4%
EBITDA	3.3	12.6	-73.8%	11.2	27.7	-59.6%
EBIT	-4.4	4.1	n.m.	-4.4	12.2	n.m.

While revenues in the data communications business segment for the first half of 2001 remained almost flat at EUR 151.5million compared to the same period of 2000, they fell by 7.3% during the second quarter 2001 as opposed to the second quarter 2000. This was primarily due to increasing price pressure and the postponement of some projects into the second half of 2001.

The decline in revenues added to the impact from the increase in prices for the purchase of fixed line services, which together led to a reduction in EBITDA by 59.6% to EUR 11.2million. With unchanged depreciation and amortization EBIT fell from EUR 12.2million to EUR (4.4)million.

The present order intake and the completion of projects which were postponed into the second half of the year will lead to the forecasted revenue growth for the year. Additional revenue streams are expected from new business segments like Application Service Providing (ASP) enabling and strategic partnerships in the IT solution business.

## Internet

in EUR million	2Q 01	2Q 00	% change	1HY 01	1HY 00	% change
Revenues	20.7	14.9	38.9%	39.2	27.8	41.0%
EBITDA	-11.8	4.1	n.m.	-14.1	7.3	n.m.
EBIT	-13.5	4.1	n.m.	-19.0	7.2	n.m.

Internet business segment revenues grew by 41% to EUR 39.2million, primarily as a result of higher access revenues from dial-up and ADSL subscribers. Higher marketing and advertising costs,

especially due to the launch of the new portal led to a reduction in EBITDA to EUR (-14.1)million compared to EUR 7.3 million in the same period last year. The Czech Internet business contributed approximately 10% to total revenues and showed a slightly positive EBITDA during the first half 2001.

In Austria the total subscriber figures reached 515,500 at the end of June 2001, including about 90,000 subscribers acquired during the second quarter. Telekom Austria Group's market share in the residential Internet business reached 39% at the end of the June 2001. The acquisition of a 2.5% share in Jet2Web Internet by ORF (the Austria Broadcasting Company) represents an important step towards intensifying cooperation in the field of broadband content provision. The Czech Internet provider Czech On Line had approximately 206,700 subscribers at the end of June 2001, compared to 188,000 at the end of the year 2000.

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# Telekom Austria AG

## Consolidated Statements of Operations

(in EUR million)	Q2 2001	Q2 2000	1H 2001	1H 2000
Operating revenues	662.8	706.0	1,329.6	1,420.9
Operating expenses				
Materials	-13.3	-28.4	-45.4	-52.8
Employees costs, including benefits and taxes	-145.1	-160.5	-309.1	-337.3
Idle Workforce	-14.3	0.0	-18.3	0.0
Depreciation and amortization	-230.8	-236.4	-452.0	-450.3
Other operating expenses	-305.1	-308.6	-560.0	-592.3
Operating loss	-45.7	-28.0	-55.2	-11.8
Other income (expense)				
Interest income	23.4	20.1	43.0	39.4
Interest expense	-62.3	-58.5	-127.6	-118.9
Dividend income	-0.4	0.3	0.5	0.6
Other, net	-17.4	-19.6	-21.3	-34.9
Loss before income taxes, equity in earnings of affiliates and extraordinary items	-102.4	-85.7	-160.7	-125.6
Equity in earnings of affiliates	41.4	16.0	113.6	54.3
Income tax expense	15.2	36.6	11.6	52.2
Extraordinary loss, net of tax	0	-3.5	0	-3.5
Net loss	-45.8	-36.6	-35.5	-22.5

## Consolidated Balance Sheets

(in EUR million)	June 30, 2001	December 31, 2000
Current assets	1,093.8	918.0
Fixed assets and intangible assets	4,990.6	5,299.8
Other assets	1,797.5	1,844.9
Total assets	7,882.0	8,062.7
Current liabilities	1,775.3	1,799.4
Long term debt, net of current portion	2,245.6	2,353.9
Lease obligations, net of current portion	822.8	799.0
Employee benefit obligations	417.9	448.5
Other	61.6	58.3
Stockholders' equity	2,558.7	2,603.6
Total liabilities and stockholders' equity	7,882.0	8,062.7

## Consolidated Cash Flows

(in EUR million)	Q2 2001	Q2 2000	1H 2001	1H 2000
Cash generated from operations	281.6	332.5	390.9	714.9
Cash used in investing activities	-86.5	-203.3	-162.3	-503.5
Cash from (used in) financing activities	-187.9	-286.0	-230.2	-415.6
Effect of exchange rate changes	0.1	0.0	0.0	0.0
Net increase (decrease) in cash and cash equivalents	7.3	-156.7	-1.6	-204.2

December 31, 2000 audited, all other figures unaudited

# Mobilkom Austria AG

## Consolidated Statements of Operations

(in EUR million)	Q2 2001	Q2 2000	1H 2001	1H 2000
Operating revenues	410.7	371.4	822.5	710.4
Operating expenses				
Materials	-51.6	-99.3	-109.3	-150.5
Employees costs, including benefits and taxes	-30.7	-23.9	-61.0	-46.0
Depreciation and amortization	-67.4	-40.8	-124.0	-79.0
Other operating expenses	-197.8	-166.5	-362.7	-312.4
Operating income	63.2	41.0	165.5	122.5
Other income (expense)				
Interest income	5.2	4.4	10.1	8.8
Interest expense	-13.4	-9.1	-24.4	-16.6
Other, net	5.9	1.1	3.9	1.7
Income before income taxes, minority interests and extraordinary items	60.9	37.4	155.2	116.5
Income tax expense	0.2	-11.2	-133.5	-36.4
Minority interests	-6.3	1.6	-4.4	1.6
Extraordinary loss, net of tax	0.0	-1.3	0.0	-1.3
Net income	54.8	26.4	17.3	80.3

## Consolidated Balance Sheets

(in EUR million)	June 30 2001	December 31, 2000
Current assets	391.2	358.7
Fixed assets and intangible assets	1,461.6	1,168.4
Other assets	278.3	394.4
Total assets	2,131.1	1,921.5
Current liabilities	779.6	439.7
Long term debt, net of current portion	472.2	430.8
Lease obligations, net of current portion	245.2	215.0
Other	39.9	34.6
Stockholders' equity	594.1	801.4
Total liabilities and stockholders' equity	2,131.1	1,921.5

## Consolidated Cash Flows

(in EUR million)	Q2 2001	Q2 2000	1H 2001	1H 2000
Cash generated from operations	194.6	130.3	258.0	174.2
Cash used in investing activities	-125.1	-99.8	-318.3	-175.5
Cash from (used in) financing activities	-101.3	-21.9	53.2	-58.1
Effect of exchange rate changes	-5.2	-1.0	-3.3	-0.5
Net increase (decrease) in cash and cash equivalents	-37.0	7.7	-10.3	-60.0

December 31, 2000 audited, all other figures unaudited

# Telekom Austria Group

## Key Operative Data

	1H 00	2000	1Q 01	1H 01
Fixed line:				
Lines and channels:				
PSTN access lines (in '000)	3,042.5	2,929.1	2,865.2	2,821.4
Basic ISDN access lines (in '000)	298.3	331.9	362.4	375.6
Multi ISDN access lines (in '000)	6.8	8.0	8.4	8.5
Total access lines (in '000)	3,347.6	3,269.0	3,236.0	3,205.5
of these ADSL access lines (in '000)	13.3	38.5	53.9	68.8
Total access channels (in '000)	3,843.1	3,832.9	3,842.0	3,827.6
Total market share	75.0%	63.8%	59.9%	58.5%
Traffic minutes (in million) during the period:				
Local	3,400	6,227	1,265	2,360
Long distance	540	1,008	222	428
Fixed-to-mobile	481	941	210	419
Internet dial-up	1,905	3,872	1,133	2,177
Other	1,419	3,157	1,005	1,997
Total domestic fixed line traffic	7,745	15,205	3,835	7,381
International fixed line traffic	269	507	116	232
Carrier services:				
Incoming international	645	1305	249	541
Outgoing international	587	1149	218	512
Mobile communications:				
Mobile subscribers (in '000):				
Austria	2,585.8	2,804.3	2,834.4	2,859.1
International	319.0	531.4	771.2	874.1
Total mobile subscribers	2,904.8	3,335.7	3,605.6	3,733.2
Market shares:				
Austria	51.5%	45.0%	43.9%	43.2%
Croatia	47.4%	48.5%	48.3%	48.5%
Slovenia	8.0%	13.5%	16.0%	18.0%
Internet:				
Subscribers ('in 000):				
Austria	150.3	298.3	355.9	515.5
Czech Republic	150.2	188.0	204.0	206.7

If not stated otherwise, all figures are shown as per the end of the period